

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING HONG LEONG FINANCIAL GROUP BERHAD ("HLFG") PROPOSED RENOUNCEABLE RIGHTS ISSUE OF NEW ORDINARY SHARES OF RM1.00 EACH IN HLFG ("RIGHTS SHARES") TO RAISE GROSS PROCEEDS OF UP TO RM1.1 BILLION ("PROPOSED RIGHTS ISSUE")

HONG LEONG FINANCIAL GROUP BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	HONG LEONG FINANCIAL GROUP BERHAD ("HLFG") PROPOSED RENOUNCEABLE RIGHTS ISSUE OF NEW ORDINARY SHARES OF RM1.00 EACH IN HLFG ("RIGHTS SHARES") TO RAISE GROSS PROCEEDS OF UP TO RM1.1 BILLION ("PROPOSED RIGHTS ISSUE")

We refer to the announcements dated 12 August 2015 and 19 August 2015 in relation to the Proposed Rights Issue.

On behalf of HLFG, Hong Leong Investment Bank Berhad ("**HLIB**") is pleased to announce that Bursa Malaysia Securities Berhad ("**Bursa Securities**") had, via its letter dated 10 September 2015, resolved to approve the listing of and quotation for up to 150,000,000 Rights Shares on the Main Market of Bursa Securities.

The approval of Bursa Securities is subject to the following conditions:

1. HLFG and HLIB must fully comply with the relevant provisions under the Main Market Listing Requirements of Bursa Securities pertaining to the implementation of the Proposed Rights Issue;
2. HLFG and HLIB to inform Bursa Securities and make an immediate announcement on the issue price, discount of the issue price, entitlement basis, number of Rights Shares to be issued and the gross proceeds to be raised once it has been decided;
3. HLFG and HLIB to inform Bursa Securities upon the completion of the Proposed Rights Issue;
4. HLFG and HLIB to furnish Bursa Securities with a certified true copy of the resolution passed by the shareholders approving the Proposed Rights Issue prior to the listing of and quotation for the Rights Shares;
5. HLFG to furnish Bursa Securities with a cheque drawn to the order of Bursa Securities for the additional listing fee and processing fee (in excess of the minimum fees paid) together with a copy of the details of the computation of the amount of fees payable, once the number of Rights Shares to be issued is determined; and
6. HLFG to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Rights Issue is completed.

This announcement is dated 10 September 2015.

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Company Name	HONG LEONG FINANCIAL GROUP BERHAD
Stock Name	HLFG
Date Announced	10 Sep 2015
Category	General Announcement for PLC
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