NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING HONG LEONG FINANCIAL GROUP BERHAD ("HLFG") RENOUNCEABLE RIGHTS ISSUE OF 94,749,101 NEW ORDINARY SHARES OF RM1.00 EACH IN HONG LEONG FINANCIAL GROUP BERHAD ("HLFG") ("HLFG SHARES") ("RIGHTS SHARES") ON THE BASIS OF 9 RIGHTS SHARES FOR EVERY 100 EXISTING HLFG SHARES HELD AS AT 5.00 P.M. ON 6 NOVEMBER 2015, AT AN ISSUE PRICE OF RM11.60 PER RIGHTS SHARE ("RIGHTS ISSUE")

HONG LEONG FINANCIAL GROUP BERHAD

| Туре | Announcement |
|-------------|---|
| Subject | NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING |
| Description | HONG LEONG FINANCIAL GROUP BERHAD ("HLFG") RENOUNCEABLE RIGHTS ISSUE OF 94,749,101 NEW ORDINARY SHARES OF RM1.00 EACH IN HONG LEONG FINANCIAL GROUP BERHAD ("HLFG") ("HLFG SHARES") ("RIGHTS SHARES") ON THE BASIS OF 9 RIGHTS SHARES FOR EVERY 100 EXISTING HLFG SHARES HELD AS AT 5.00 P.M. ON 6 NOVEMBER 2015, AT AN ISSUE PRICE OF RM11.60 PER RIGHTS SHARE ("RIGHTS ISSUE") |

We refer to the announcements dated 12 August 2015, 19 August 2015, 10 September 2015, 29 September 2015, 23 October 2015 and 1 December 2015 in relation to the Rights Issue.

On behalf of HLFG, Hong Leong Investment Bank Berhad is pleased to announce that 94,749,101 Rights Shares have been listed and quoted on the Main Market of Bursa Malaysia Securities Berhad today, marking the completion of the Rights Issue.

This announcement is dated 7 December 2015.

| Announcement Info | |
|-------------------|-----------------------------------|
| Company Name | HONG LEONG FINANCIAL GROUP BERHAD |
| Stock Name | HLFG |
| Date Announced | 07 Dec 2015 |
| Category | General Announcement for PLC |
| Reference Number | GA1-07122015-00014 |