

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING HONG LEONG FINANCIAL GROUP BERHAD ("HLFG") RENOUNCEABLE RIGHTS ISSUE OF 94,749,101 NEW ORDINARY SHARES OF RM1.00 EACH IN HLFG ("HLFG SHARES") ("RIGHTS SHARES") ON THE BASIS OF 9 RIGHTS SHARES FOR EVERY 100 EXISTING HLFG SHARES HELD AS AT 5.00 P.M. ON 6 NOVEMBER 2015, AT AN ISSUE PRICE OF RM11.60 PER RIGHTS SHARE ("RIGHTS ISSUE")

HONG LEONG FINANCIAL GROUP BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	HONG LEONG FINANCIAL GROUP BERHAD ("HLFG") RENOUNCEABLE RIGHTS ISSUE OF 94,749,101 NEW ORDINARY SHARES OF RM1.00 EACH IN HLFG ("HLFG SHARES") ("RIGHTS SHARES") ON THE BASIS OF 9 RIGHTS SHARES FOR EVERY 100 EXISTING HLFG SHARES HELD AS AT 5.00 P.M. ON 6 NOVEMBER 2015, AT AN ISSUE PRICE OF RM11.60 PER RIGHTS SHARE ("RIGHTS ISSUE")

We refer to the announcements dated 12 August 2015, 19 August 2015, 10 September 2015, 29 September 2015 and 23 October 2015 as well as the abridged prospectus dated 6 November 2015 ("**Abridged Prospectus**") in relation to the Rights Issue. Unless otherwise stated, the terms used in this announcement shall have the same meanings as defined in the Abridged Prospectus.

On behalf of HLFG, HLIB wishes to announce that as at the close of acceptance and payment/excess application and payment for the Rights Issue at 5.00 p.m. on 24 November 2015 ("**Closing Date**"), HLFG had received valid acceptances and excess applications for a total of 106,570,315 Rights Shares. This represents a subscription level of 112.48% of the total 94,749,101 Rights Shares available for subscription under the Rights Issue.

Details of the valid acceptances and excess applications received as at the Closing Date are as follows:

	No. of Rights Shares	% of total Rights Shares
Total valid acceptances	94,079,149	99.29
Total valid excess applications	12,491,166	13.19
Total valid acceptances and excess applications	106,570,315	112.48
Total Rights Shares available for subscription	94,749,101	100.00
Over subscription	11,821,214	12.48

Accordingly, the Excess Rights Shares shall be allotted to the applicants who have applied for the Excess Rights Shares in the priority set out in Section 10.4 of the Abridged Prospectus as follows:

1. firstly, to minimise the incidence of odd lots;
2. secondly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares, on a pro-rata basis and in board lots, computed based on their respective shareholdings in HLFG as at

the Entitlement Date;

3. thirdly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares, on a pro-rata basis and in board lots, computed based on the quantum of their respective Excess Rights Shares application; and
4. lastly, for allocation to renouncee(s) and/ or transferee(s) (if applicable) who have applied for Excess Rights Shares, on a pro-rata basis and in board lots, computed based on the quantum of their respective Excess Rights Shares application.

The Rights Shares are expected to be listed and quoted on the Main Market of Bursa Securities on 7 December 2015.

This announcement is dated 1 December 2015.

Announcement Info

Company Name	HONG LEONG FINANCIAL GROUP BERHAD
Stock Name	HLFG
Date Announced	01 Dec 2015
Category	General Announcement for PLC
Reference Number	GA1-01122015-00057