



## General Announcement

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### Company Information

Main Market Company

New Announcement

**Submitting Investment**

**Bank/Advisor (if applicable)**

**Submitting Secretarial Firm (if applicable)**

* <b>Company name</b>	HONG LEONG FINANCIAL GROUP BERHAD
* <b>Stock name</b>	HLFG
* <b>Stock code</b>	1082
* <b>Contact person</b>	Christine Moh Suat Moi
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**Type \***

**Announcement**

**Subject \*:**

HONG LEONG FINANCIAL GROUP BERHAD ("HLFG")  
 PROPOSED ISSUANCE OF UP TO RM2.0 BILLION IN NOMINAL  
 VALUE OF MEDIUM TERM NOTES BY HLA HOLDINGS SDN  
 BHD ("HLAH"), A WHOLLY-OWNED SUBSIDIARY OF HLFG

**Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.**

**Contents \*:-**

*(This field is to be used for the summary of the announcement)*

HLFG wishes to inform that its wholly-owned subsidiary, HLAH, proposes to issue up to RM2.0 billion in nominal value of medium term notes ("MTN") under a proposed MTN Programme ("MTN Programme") to raise funds for its working capital and investment purposes.

The tenure of proposed MTN Programme will be six (6) years from the date of the first issuance of the MTN issued under the MTN Programme.

CIMB Investment Bank Berhad will be assuming the role of Principal Adviser/Lead Arranger for the MTN Programme.

An application to the Securities Commission for the proposed MTN Programme shall be made in due course and the MTN Programme is subject to the approval of the Securities Commission.

This announcement is dated 29 January 2010.

**Announcement Details :-**

*(This field is for the details of the announcement, if applicable)*

**Attachment(s):- (please attach the attachments here)**

- No Attachment Found -

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**

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