

General Announcement

Form Version **8.2 (Enhanced)**

Submitted by **OT_OSK INVESTMENT BANK** on 25/02/2013 05:10:36 PM

Reference No **OI-130225-59306**

Submitting Investment Bank/Advisor (if applicable)	OSK INVESTMENT BANK BERHAD
Submitting Secretarial Firm (if applicable)	
Company name *	HONG LEONG FINANCIAL GROUP BERHAD
Stock name *	HLFG
Stock code *	1082
Contact person *	GOH YAO YEN / TAN HENG HOOI
Designation *	ASSOCIATE DIRECTOR / VICE PRESIDENT

Type *	<input checked="" type="radio"/> Announcement <input type="radio"/> Reply to query
Subject *	TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS)

Description :-*

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

HONG LEONG FINANCIAL GROUP BERHAD ("HLFG" OR THE "COMPANY")

DISCLOSURE OF DEALINGS IN ACCORDANCE WITH SECTION 33 OF THE MALAYSIAN CODE ON TAKE-OVERS AND MERGERS, 2010

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

We refer to our previous announcements in relation to the unconditional voluntary take-over offer by OSK Investment Bank Berhad ("OSK") on behalf of Hong Leong Financial Group Berhad ("HLFG" or "Offeror") to acquire all the remaining ordinary shares of RM1.00 each in Hong Leong Capital Berhad not already held by the Offeror ("Offer Shares") for a cash consideration of RM1.71 per Offer Share ("Offer")

On behalf of HLFG, OSK wishes to announce that Datuk Yvonne Chia, a person deemed acting in-concert with the Offeror, has dealt in the Offer Shares for her own account, details of which are as follows:

Company	Transaction	Quantity	Price per share (RM)
Hong Leong Capital Berhad	Acceptance of the Offer	50,000	1.71

This announcement is dated 25 February 2013.

Attachment(s):- (please attach the attachments here)