

General Announcement

Form Version **8.2 (Enhanced)**

Submitted by **OT_OSK INVESTMENT BANK** on 25/02/2013 07:42:50 PM

Reference No **OI-130225-66414**

Submitting Investment Bank/Advisor (if applicable)	OSK INVESTMENT BANK BERHAD
Submitting Secretarial Firm (if applicable)	
Company name *	HONG LEONG FINANCIAL GROUP BERHAD
Stock name *	HLFG
Stock code *	1082
Contact person *	GOH YAO YEN / TAN HENG HOOI
Designation *	ASSOCIATE DIRECTOR / VICE PRESIDENT

Type *	<input checked="" type="radio"/> Announcement <input type="radio"/> Reply to query
Subject *	TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS)

Description :-*

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

HONG LEONG FINANCIAL GROUP BERHAD ("HLFG" OR THE "COMPANY")

UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY OSK INVESTMENT BANK BERHAD ON BEHALF OF HONG LEONG FINANCIAL GROUP BERHAD ("OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN HONG LEONG CAPITAL BERHAD ("hLCB") NOT ALREADY HELD BY THE OFFEROR ("OFFER SHARES") FOR A CASH CONSIDERATION OF RM1.71 PER OFFER SHARE ("OFFER")

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

We refer to the previous announcements in relation to the Offer.

On behalf of HLFG, OSK wishes to announce that the Offer has closed at 5.00 p.m. (Malaysian time) on Monday, 25 February 2013 ("Closing Date"). The level of acceptances for the Offer as at 5.00 p.m. (Malaysian time) on the Closing Date is set out in the attached press notice.

This announcement is dated 25 February 2013.

Attachment(s):- (please attach the attachments here)



HLFG - Press Release [25 Feb 2013].pdf