

## General Announcement

Form Version **8.2 (Enhanced)**

Submitted by **OT\_OSK INVESTMENT BANK** on 20/02/2013 06:09:34 PM

Reference No **OI-130220-61760**

<b>Submitting Investment Bank/Advisor (if applicable)</b>	OSK INVESTMENT BANK BERHAD
<b>Submitting Secretarial Firm (if applicable)</b>	
<b>Company name *</b>	HONG LEONG FINANCIAL GROUP BERHAD
<b>Stock name *</b>	HLFG
<b>Stock code *</b>	1082
<b>Contact person *</b>	GOH YAO YEN / TAN HENG HOOI
<b>Designation *</b>	ASSOCIATE DIRECTOR / VICE PRESIDENT

<b>Type *</b>	<input checked="" type="radio"/> Announcement <input type="radio"/> Reply to query
<b>Subject *</b>	TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS)

### **Description :-\***

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment )

HONG LEONG FINANCIAL GROUP BERHAD ("HLFG" OR THE "COMPANY")

DISCLOSURE OF DEALINGS IN ACCORDANCE WITH SECTION 33 OF THE MALAYSIAN CODE ON TAKE-OVERS AND MERGERS, 2010

### **Announcement Details/Table Section :-**

(This field is for the details of the announcement, if applicable)

We refer to our previous announcements in relation to the unconditional voluntary take-over offer by OSK Investment Bank Berhad ("OSK") on behalf of Hong Leong Financial Group Berhad ("HLFG" or "Offeror") to acquire all the remaining ordinary shares of RM1.00 each in Hong Leong Capital Berhad not already held by the Offeror ("Offer Shares") for a cash consideration of RM1.71 per Offer Share ("Offer").

On behalf of HLFG, OSK wishes to announce that Dato' Raihanatul Habshiah binti H.M Ibrahim Akiby, a person deemed acting in-concert with the Offeror, has dealt in the Offer Shares for her own account, details of which are as follows:

Company	Transaction	Quantity	Price per share (RM)
Hong Leong Capital Berhad	Acceptance of the Offer	100,000	1.71

**This announcement is dated 20 February 2013.**

**Attachment(s):- (please attach the attachments here)**