

General Announcement

Form Version **8.2 (Enhanced)**

Submitted by **OT_OSK INVESTMENT BANK** on 18/02/2013 05:34:44 PM

Reference No **OI-130218-61793**

Submitting Investment Bank/Advisor (if applicable)	OSK INVESTMENT BANK BERHAD
Submitting Secretarial Firm (if applicable)	
Company name *	HONG LEONG FINANCIAL GROUP BERHAD
Stock name *	HLFG
Stock code *	1082
Contact person *	GOH YAO YEN / TAN HENG HOOI
Designation *	ASSOCIATE DIRECTOR / VICE PRESIDENT

Type *	<input checked="" type="radio"/> Announcement <input type="radio"/> Reply to query
Subject *	TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS)

Description :-*

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

HONG LEONG FINANCIAL GROUP BERHAD ("HLFG" OR THE "COMPANY")

UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY OSK INVESTMENT BANK BERHAD ("OSK") ON BEHALF OF HONG LEONG FINANCIAL GROUP BERHAD ("HLFG" OR "OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN HONG LEONG CAPITAL BERHAD NOT ALREADY HELD BY THE OFFEROR ("OFFER SHARES") FOR A CASH CONSIDERATION OF RM1.71 PER OFFER SHARE ("OFFER")

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

We refer to the previous announcements in relation to the Offer.

On behalf of HLFG, OSK wishes to inform that HLFG has today received an approval from Bank Negara Malaysia in relation to the Offer. As such, the Offer has become unconditional on 18 February 2013 ("Unconditional Date").

The Offer shall remain open for acceptances up to 5.00 p.m. (Malaysian time) on Monday, 25 February 2013, being the first closing date of the Offer, or such later date(s) as may be announced by OSK on behalf of the Offeror, no later than two (2) days before the closing date.

This announcement is dated 18 February 2013.

Attachment(s):- (please attach the attachments here)