

General Announcement

Form Version **8.2 (Enhanced)**

Submitted by **OT_OSK INVESTMENT BANK** on 18/01/2013 05:52:41 PM

Reference No **OI-130118-62925**

Submitting Investment Bank/Advisor (if applicable)	OSK INVESTMENT BANK BERHAD
Submitting Secretarial Firm (if applicable)	
Company name *	HONG LEONG FINANCIAL GROUP BERHAD
Stock name *	HLFG
Stock code *	1082
Contact person *	TAN HENG HOOI / AUDREY WONG
Designation *	VICE PRESIDENT / ASSISTANT VICE PRESIDENT

Type *	<input checked="" type="radio"/> Announcement <input type="radio"/> Reply to query
Subject *	TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS)

Description :-*

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

HONG LEONG FINANCIAL GROUP BERHAD ("HLFG" OR THE "COMPANY")

CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY OSK INVESTMENT BANK BERHAD ("OSK") ON BEHALF OF HONG LEONG FINANCIAL GROUP BERHAD ("HLFG" OR "OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN HONG LEONG CAPITAL BERHAD NOT ALREADY HELD BY THE OFFEROR ("OFFER SHARES") FOR A CASH CONSIDERATION OF RM1.71 PER OFFER SHARE ("OFFER")

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

We refer to the announcement of the notice of conditional voluntary take-over offer made on 14 January 2013.

On behalf of HLFG, OSK wishes to announce that the Company has submitted an application today to Bank Negara Malaysia and the Securities Commission Malaysia ("SC") to seek relevant approvals in relation to the Offer.

We also wish to announce that the approval from the Equity Compliance Unit of the SC, is not required for the purpose of this Offer.

This announcement is dated 18 January 2013.

Attachment(s):- (please attach the attachments here)