



BURSA MALAYSIA

General Announcement

Form Version 8.2 (Enhanced)

Submitted by OT_OSK INVESTMENT BANK on 14/01/2013 07:31:00 PM

Reference No OI-130114-62294

Submitting Investment Bank/Advisor (if applicable) OSK INVESTMENT BANK BERHAD
Submitting Secretarial Firm (if applicable)
Company name * HONG LEONG FINANCIAL GROUP BERHAD
Stock name * HLFG
Stock code * 1082
Contact person * TAN HENG HOOI / AUDREY WONG
Designation * VICE PRESIDENT / ASSISTANT VICE PRESIDENT

Type * Announcement Reply to query
Subject * TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS)

Description :-*

(Note :- Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

HONG LEONG FINANCIAL GROUP BERHAD ("HLFG" OR THE "COMPANY")

CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY OSK INVESTMENT BANK BERHAD ("OSK") ON BEHALF OF HONG LEONG FINANCIAL GROUP BERHAD ("HLFG" OR "OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN HONG LEONG CAPITAL BERHAD NOT ALREADY HELD BY THE OFFEROR ("OFFER SHARES") FOR A CASH CONSIDERATION OF RM1.71 PER OFFER SHARE ("OFFER")

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

On behalf of the Board of Directors of HLFG, OSK wishes to inform that HLFG through OSK had served a notice of conditional voluntary take-over offer on the Board of Directors of Hong Leong Capital Berhad on 14 January 2013. Please refer to the attached notice for further details on the Offer.

This announcement is dated 14 January 2013.

Attachment(s) :- (please attach the attachments here)



Notice.pdf