

## General Announcement

Form Version **8.2 (Enhanced)**

Submitted by **OT\_OSK INVESTMENT BANK** on **04/02/2013 06:40:15 PM**

Reference No **OI-130204-66788**

<b>Submitting Investment Bank/Advisor (if applicable)</b>	OSK INVESTMENT BANK BERHAD
<b>Submitting Secretarial Firm (if applicable)</b>	
<b>Company name *</b>	HONG LEONG FINANCIAL GROUP BERHAD
<b>Stock name *</b>	HLFG
<b>Stock code *</b>	1082
<b>Contact person *</b>	TAN HENG HOOI / JOYCE CHAN
<b>Designation *</b>	VICE PRESIDENT / SENIOR ASSOCIATE

<b>Type *</b>	<input checked="" type="radio"/> Announcement <input type="radio"/> Reply to query
<b>Subject *</b>	TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS)

### **Description :-\***

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment )

HONG LEONG FINANCIAL GROUP BERHAD ("HLFG" OR THE "COMPANY")

CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY OSK INVESTMENT BANK BERHAD ("OSK") ON BEHALF OF HONG LEONG FINANCIAL GROUP BERHAD ("HLFG" OR "OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN HONG LEONG CAPITAL BERHAD NOT ALREADY HELD BY THE OFFEROR ("OFFER SHARES") FOR A CASH CONSIDERATION OF RM1.71 PER OFFER SHARE ("OFFER")

### **Announcement Details/Table Section :-**

(This field is for the details of the announcement, if applicable)

We refer to the previous announcements made in relation to the Offer.

On behalf of HLFG, OSK wishes to announce that the Company has despatched the offer document as well as the form of acceptance and transfer in relation to the Offer (collectively referred to as "Offer Document and Form") to the shareholders of Hong Leong Capital Berhad ("HLCB") on 4 February 2013.

For further details on the Offer and the procedures for acceptances for the Offer, the shareholders of HLCB may refer to and/or download the soft copy of the Offer Document and Form on Bursa Malaysia Securities Berhad's website.

**This announcement is dated 4 February 2013.**

**Attachment(s):- (please attach the attachments here)**